

INTEGRAFIN AT A GLANCE

IntegraFin Holdings plc (IntegraFin) is listed on the London Stock Exchange. It provides platform services to UK clients and their financial advisers through its award-winning platform, Transact. The group was founded in April 1999 and launched the UK's first adviser platform in March 2000. Since then, Transact has remained one of the UK's leading intermediary platforms with over £29 billion of funds under direction (FUD) as at 30 March 2018. It has reported net inflows every month since it started trading; been profitable since June 2003 and maintains strong margins.

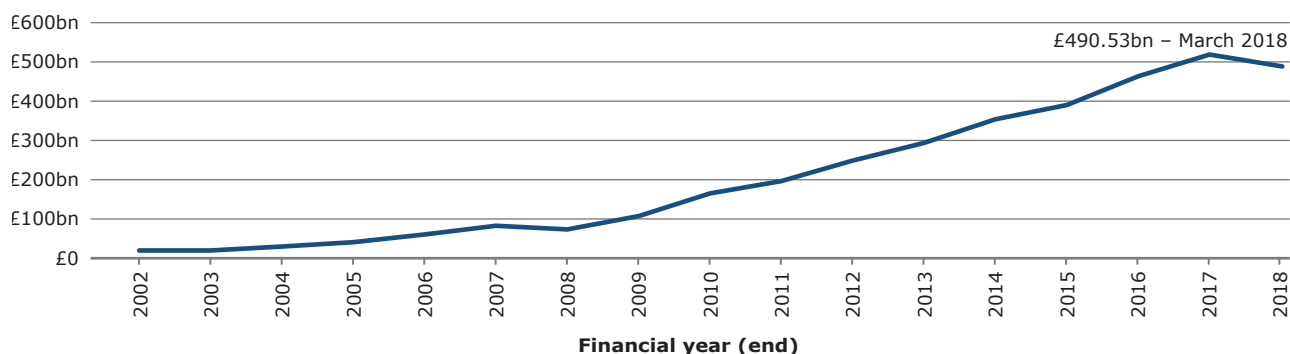
£29bn Funds under direction	5,200 Financial advisers using transact	3,000 Adviser firms on Transact
159,000 Investor clients	£29.9m Profit after tax (FY 2017)	75+ Industry awards since 2005

Figures correct as at 30 March 2018.

MARKET OVERVIEW

The UK platform sector has grown rapidly and now totals over £490.53 billion of assets.

UK Intermediary Market

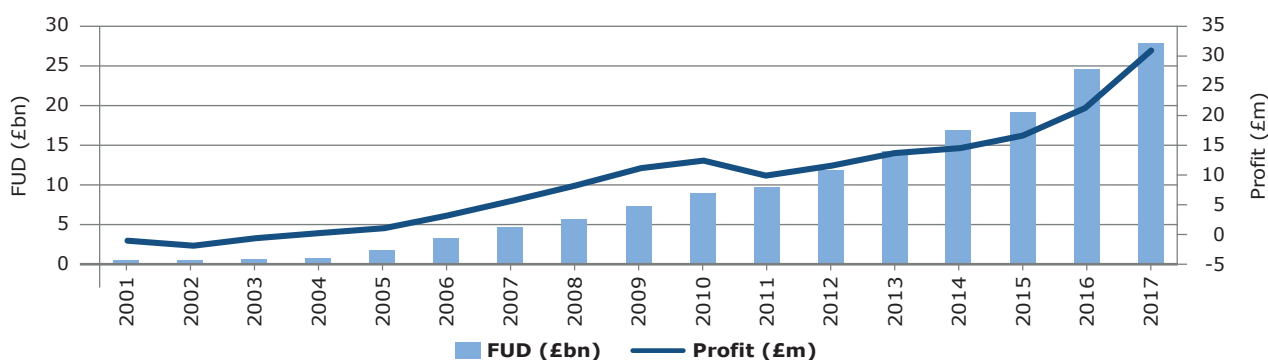


Note: Zurich sold its workplace pension business in Q1 2018 which resulted in a £20bn drop in overall assets.

Source: Platform Issue 34

INTEGRAFIN GROWTH PROFILE

Transact has been profitable every year since June 2003 and has been awarded an 'Excellent' profitability rating from FinalytiQ for the last 3 years (2015-2017).



INTEGRAFIN PROPOSITION
















Transact has achieved strong asset growth since its launch without compromising its premium service offering.

Our high-touch client service teams, combined with our leading proprietary platform technology, provide the premium service required to effectively meet the complex needs of financial advisers and their clients.

HOW WE ARE DIFFERENT:

- We own the software which powers our platform
- We do not outsource our wrappers or administration
- Our software engineers have over 500 man years of platform software experience
- We have c.430 staff at our Head Office
- We have the ability to implement change quickly and frequently
- Our service teams are allocated to specific advisers by region; we do not operate a call-centre model.

TOP-RATED BY ADVISERS

	 Category: Large Platforms (> £12bn FUD)	 Category: Large Platforms (> £10bn FUD)	 Category: Large Platforms (> £10bn FUD)
2017			
2016			
2015			
2014			

MANAGEMENT



Patrick Snowball
Chairman



Ian Taylor
CEO



Alex Scott
Group Director & CFO

Contact

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